STATE OF ILLINOIS)
COUNTY OF COOK)

OCT 6 1975-10 20 AM

INTERSTATE COMMERCE COMMISSION

CERTIFICATE

The undersigned, Helen Joy Krug , a Notary Public in and for said County, states that she compared the attached copy of the Bill of Sale dated the 30th day of September , 1975, from Union Tank Car Company to The First National Bank of Chicago with the original document, and certifies that it is a true and correct copy in all respects.

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal this 30th day of September 1975.

Notary Fublic

My Commission Expires July 10, 1976

BILL OF SALE

Union Tank Car Company

to

The First National Bank of Chicago, as Trustee under Equipment Trust Agreement dated as of September 15, 1972

KNOW ALL MEN BY THESE PRESENTS, that for and in consideration of the sum of One Dollar (\$1.00) and other good and valuable considerations, the receipt whereof is hereby acknowledged, Union Tank Car Company, a Delaware corporation (herein the "Company"), has sold, assigned, transferred, set over and delivered, and by these presents ddes hereby sell, assign, transfer, set over and deliver, unto The First National Bank of Chicago, as Trustee under that certain Equipment Trust Agreement dated as of September 15, 1972 (the "Trust Agreement"), between the Company and said The First National Bank of Chicago, 342 railroad cars (herein the "cars"), each identified with the initials UTLX (unless otherwise indicated), and more fully described in Schedule A attached hereto and hereby incorporated herein and made a part hereof.

The Company hereby warrants title to the cars is free from all liens and encumbrances (including any leasehold interest therein) other than the rights of the Company under the Trust Agreement.

TO HAVE AND TO HOLD the cars unto The First National Bank of Chicago, Trustee, and its successors and assigns, forever.

IN WITNESS WHEREOF, Union Tank Car Company has caused this instrument to be duly executed by its proper corporate officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested this 30th day of September, 1975.

UNION TANK CAR COMPANY

Vice President

(CORPORATE SEAL)

ATTEST:

Assistant Secretary

STATE OF ILLINOIS)
SS.
COUNTY OF COOK

On this 30th day of September, 1975, before me a

Notary Public in and for said County, personally appeared

W. B. Browder and W. B. Moore, to me personally known,

who being by me duly sworn did say that they are a Vice

President and an Assistant Secretary, respectively, of

Union Tank Car Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation,

that said instrument was signed and sealed on behalf of

said corporation by authority of its Board of Directors,

and said W. B. Browder and W. B. Moore acknowledged that

the execution of the foregoing instrument was the free act

and deed of said corporation.

Notary Public

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUALIT.	TY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
100		BOX CAR	70 TON	BCIT841100, BCIT841102-BCIT841104 BCIT841111-BCIT841112 BCIT8411114-BCIT841112 BCIT841118-BCIT8411120 BCIT8411122-BCIT841129 BCIT841131-BCIT841134 BCIT841136-BCIT841139 BCIT841148-BCIT841152 BCIT841161-BCIT841178 BCIT841180-BCIT841209 BCIT841211-BCIT841222 BCIT841225-BCIT841227 BCIT841229
8	co	MERED HOPPER	2,100 CUFT	UNPX121650-UNPX121657
13		TM	20,000	265,320,40325-40329,58097-58102
<u>1</u>		TMI	15,500	78080 :
122	то	TAL		

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANT	ITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
61		TA	.12,300	12694-12713,12800-12801 12803-12841
15		ТМ	13,500	12880-12394
6		ТМ	14,500	12402-12404,12417,12420-12421
1		ТМ	23,500	74250
þo	·	ТМ	26,000	57868-57876,57878
36		тм	30,000	40668-40703
32		TP	17,300	28019,28048,28051,28055-28056 28068,28073,28089 28094,28100,28134 28151,28154,28158 28160,28177,28191 28238,28245,28262 28271-28272,28281 28283-28284,28288 28293,28316,28318 28328,28344,28385
16		TP	23,500	75324,75425-75426,75428 75438-75440,75443-75444 75450-75451,75454 75456,75459-75460 75466
23		TP	25,700	96178,96181-96184,96186-96187 96190-96198,96200-96201 96203,96206-96209
10		TP	26,000	37368-37374,37377,37380-37381
10		∴ TP	26,700	30052-30061
220	TOT	AL		
342	тот	AL		